



DERIVATIVE REPORT

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NIFTY FUTURE

NIFTY DAILY CHART
NIFTY OUTLOOK

Sensex closed 284 points down at 27697.51, while Nifty settled below 8,600-mark on Wednesday. After the passage of GST Bill, stocks of logistics, FMCG (excluding cigarettes and Jewellery), auto, cement, light electricals, multiplexes and retail will remain in focus today. GST bill passed by Rajya Sabha is a game changing, path breaking and the most important reform since independence. Look forward to an exciting time ahead. The country is on the way towards double digit growth. Very bullish on scrip called India. A historic, transformational and a game changing move. The whole world would like to participate in the Indian growth story.

Nifty taking support at 8500-8550, if its break that level it will increase the downside pressure and drag it to 8400/8300. Traders can go short on a break below 8500. On the other hand, a decisive break above 8635 will ease the downside pressure and take the index futures higher to 8700 and 8850 thereafter.

NIFTY FUTURE :	R1:8634	R2:8674	R3:8717
PIVOT : 8591	S1:8551	S2:8507	S3:8467

NIFTY BANK FUTURE

NIFTY BANK DAILY CHART
NIFTY BANK OUTLOOK

Bank Nifty future opened up and showing consolidation trend over the full trading hour's. Downside movement in bank nifty may be 18400-18200 if it breaks the level of 18600-18650. On the other hand, upside movement will be seen above 19150-19200 level, up to 19600-19800. In between, consolidation may be seen for a short time. INDUSIND BANK (-1.03%) and ICICI BANK (-0.72%) are the top losers of the day.

Bank nifty opened up at 18812.20, to its previous closing 18693.20 on Thursday and touched a high of 1882.20. In Bank nifty, a bullish trend is seen above the level of 19150-19200, if it maintains the level, then a new level 19400-19600 will be expected. Below 19000, bank nifty downward movement is seen in between the level of 18200-18400.

NIFTY FUTURE :	R1:18835	R2:18966	R3:19121
PIVOT :18681	S1:18550	S2:18395	S3:18264

USDINR

The Indian rupee opened higher by 14 paise at 66.85 per dollar on Thursday versus 66.99 Wednesday. We expect rupee and bond markets to recover from the positive news of Rajya Sabha passing the GST Constitutional Amendment Bill last evening. This should continue the strengthening trend of the rupee of the last 7 days despite profit booking seen yesterday. With little surprise expected from RBI policy next week, we expect the rupee to trade in the range of 66.25-66.75/dollar in the next 2 weeks .

USDINR :	R1:67.00	R2:67.09	R3:67.19
PIVOT : 66.94	S1:66.89	S2:66.79	S3:66.74

GLOBAL MARKETS
EUROPEAN MARKET

NAME	CHANGE	% CHANGE
FTSE 100	105.76	1.57
CAC 40	24.55	0.56
DAX	57.65	0.56

European markets finished broadly higher today with shares in London leading the region. The FTSE 100 is up 1.59% while France's CAC 40 is up 0.57% and Germany's DAX is up 0.57%.%

ASIAN MARKET

NAME	CHANGE	% CHANGE
NIKKEI 225	171.78	1.06
STRAITS TIMES	4.38	0.15
HANG SANG	93.11	0.43
TAIWAN WEIGHTED	23.00	0.25

Asian markets finished broadly higher today with shares in Japan leading the region. The Nikkei 225 is up 1.07% while Hong Kong's Hang Seng is up 0.43% and China's Shanghai Composite is up 0.13%.

ADVANCE / DECLINE RATIO

ADVANCE	DECLINE	UNCHANGED	TOTALS
764	677	59	1500

INDIAN MARKETS

Name	Change	% Change	Open	High	Low
Nifty 50	6.25	0.07	8599.95	8601.40	8518.15
Nifty Bank	-30.30	-0.16	18724.90	18724.90	18443.65
Nifty Metal	40.75	1.66	2430.70	2457.90	2412.30
Nifty Pharma	37.80	0.33	11593.60	11691.75	11538.25
Nifty Realty	4.80	2.32	203.45	208.25	200.80

Name	Change	% Change	Open	High	Low
Sensex	16.86	0.06	27899.88	27921.91	27627.97
S&P BSE Small Cap	47.29	0.39	12128.87	12169.52	12069.98
S&P BSE Midcap	46.95	0.38	12529.66	12538.24	12398.17

FII/DII ACTIVITY

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. Of Contracts	Amt. (In. Crores)	No. Of Contracts	Amt. (In. Crores)	No. Of Contracts	Amt. (In. Crores)
INDEX FUTURES	40660	2706.91	30014	1995.61	308494	20212.62
INDEX OPTIONS	778711	53944.74	749910	52042.70	908781	58685.60
STOCK FUTURES	84107	5582.31	87398	5777.92	841851	54199.42
STOCK OPTIONS	55156	3704.25	54351	3645.71	61922	4050.11

TOP GAINERS VS. TOP LOSERS

TOP GAINERS

Company	Prev. Close(Rs.)	Current Price(Rs.)	% Change
BANK OF BARODA	148.85	155.75	+4.64
TATA MOTOR	478.40	500.00	+4.52
TATA STEEL	358.05	373.80	+4.40
ADANI PORTS	222.85	227.90	+2.27
BHARTI AIRTEL	358.85	366.25	+2.06

TOP LOSERS

Company	Prev. Close(Rs.)	Current Price(Rs.)	% Change
ASIAN PAINTS	1143.40	1127.30	-1.41
LUPIN	1679.85	1657.65	-1.32
INFY	1084.90	1071.80	-1.21
ZEEL	492.85	487.50	-1.09
INDUSIND BANK	1178.40	1166.30	-1.03

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